	A – ADMINISTRATION	RETENTION
00A00	ADMINISTRATION GENERAL ADMINISTRATION RECORDS WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER HEADING AVAILABLE	Current + 1
00A01	ASSOCIATIONS AND ORGANIZATIONS CORRESPONDENCE, MINUTES, AGENDAS, NOTICES, REPORTS RE: ORGANIZATIONS AND ASSOCIATIONSTO WHICH STAFF BELONG OR COMMUNICATE WITH EXCLUDE FEES – FO1	Current + 1
00A02	STAFF COMMITTEES AND MEETINGS STAFF COMMITTEES & MEETINGS, NOTICES, AGENDA MINUTES, ETC. MAY COPIES OF STAFF ACTIVELY REPORTS. EXCLUDE COUNCIL (C03/04), STANDING COMMITTEES (C05/6)	4** Subject to Archival selection
00A03	COMPUTER/INFORMATION SYSTEMS TYPES OF INFORMATION SYSTEMS IN USE. HARDWARE, SOFTWARE, DATA TRANSMISSON, SYSTEM DESIGN & IMPL QUALITY CONTROL, OFFICE AUTOMATION, E-MAIL	Superseded + 3
00A04	CONFERENCES AND SEMINARS INVITATIONS, APPROVALS, AGENDA, PROCEEDINGS, RE: CONFERENCES, CONVENTIONS, SEMINARS, SPECIAL FUNCTIONS SEE EXCLUSIONS IN MANUAL 02·01·05 PG 4	Current +2
00A05	CONSULTANTS CORRES, PROPOSALS, RESUMES RE; SELECTION APPOINT. & MONITORING, MNG.PLANNING CAPABILITIES SURVEY EXCLUDE REPORTS (BY SUBJECT) QUOTES & TENDERS – FI8. MAY INCLUDE RECORDS RE: SOLICITORS	2** Subject to Archival Selection
00A06	INVENTORY CONTROL INVENTORY STATEMENTS & REPORTS, CONTROL OF FUEL SUPPLIES & SMALL EQUIPMENT STOCK LEVELS EXCLUDE ASSETS - F06	Current +2
00A07	OFFICE EQUIPMENT & FURNITURE DESIGN & MAINTENANCE OF OWNED & LEASED OFFICE EQUIPMENT & FURNITURE, COPIERS, FACS FICHE READER, ETC. EXCLUDE COMPUTER HARDWARE/SOFTWARE - AO3	Terminated + 1
00A08	OFFICE SERVICES RATES & SERVICES OFCOURIERS, MAIL & POSTAGE FIRMS INTER-OFFICE MAIL SYSTEM, INTERNAL PRINTING & WORD PROCESSING SYSTEMS	C+2
00A09	POLICIES AND PROCEDURES POLICY & PROCEDURE MANUALS & GUIDELINES	Perm.
00A10	RECORDS MANAGEMENT ADMINISTRATION RECORDS WHICH CANNOT BE CLASSIFIED ELSWHERE. USE ONLY IF NO OTHER HEADING AVAILABLE.	C+6
00A11	RECORDS DISPOSITION DISPOSITION OF MUNICIPAL RECORDS. DISPOSAL METHOD & FORMS AUTHORIZING & DESCRIBING DESTRUCTION.	Perm.
00A12	TELECOMMUNICATIONS SYSTEMS TELEPHONE & FAX SYS, BASE & MOBILE STATIONS, TOWER. EXCLUDE LIC - P09, ASSETS - F06, CALLS – F01, AGREE - L04	Superseded "to be replaced by another"

00A13 TRAVEL & ACCOMODATION ARRANGEMENTS, ITINERARIES, MAPS, AUTHORIZATION RESERVATIONS, RENTED VEHICLES, TRAVEL & HOTEL BROCHURES. EXCLUDE EXPENSES - F09

00A14

Superseded

1

UNIFORMS AND CLOTHING UNIFORMS & SPECIAL CLOTHING USED BY STAFF, POLICE & FIRE, SAFETY CLOTHING FOR UTILITIES OPERATORS.

	A – ADMINISTRATION	RETENTION
00A15	VENDORS AND SUPPLIERS RE; VENOORS AND GOODS & SERVICES & INFO ABOUT GOODS & SERVICES. CATALOGUES, LISTS, CORRESPONDENCE, BIDDERS INFO SHEETS. SEE MANUAL02-01-05 PG 6	Current
00A16	INTERGOVERNMENTAL RELATIONS ADMINISTRATION RECORDS WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER HEADING AVAILABLE.	5 ** Subject to Archival Selection
00A17	ACCESSIBILITY OF RECORDS/FREEDOM OF INFORMATION RESPONSIBILITIES UNDER FREEDOM OF INFORMATION & PROTECTION OF INDIVIDUAL PRIVACY (FO1), HANDLING REQUESTS. EXCLUDE THE ACT – L11, COMPLAINTS - M04, GOVERNING LAWS: Fol	C+5 = General Info T+5 = Final Decision (Requests)
00A18	SECURITY REPORTS, REQUESTS, LOGS, ETC. RE: SECURITY OF OFFICES, FACILITIES, PROPERTIES. PASSES, KEY CONTROL. EXCLUDE VANDALISM - PO5, COMP SECURITY- A03	Terminated+2
00A19	FACILITIES CONSTRUCTION & RENOVATIONS PLANNING & CONSTRUCTION OF MUNICIPAL FACILITIES. FIRE STATIONS POOLS OFFICES. SITE MEETINGS, CONSULT. RPTS, COST RPTS, ARCHITECT-ENGINEERING DRAWINGS, RENOVATIONS	Terminated +2**
00A20	BUILDING AND PROPERTY MAINTENANCE MAINT. OF BUILD & PROPERTY.CEMETERIES, ARENA GARAGE BUS TERMINALS,ETC. INT. AND EXT. DESIGN, FLOOR CLEANING. EXCLUDE PARK MANAG - R04, REC FACILITY – R05	Current + 3
00A21	FACILITIES BOOKINGS PLANNING & CONSTRUCTION OF MUNICIPAL FACILITIES. FIRE STATIONS POOLS OFFICES. SITE MEETINGS, CONSULT. RPTS, COST RPTS, ARCHITECT-ENGINEERING DRAWINGS. RECREATION FACILITIES BOOKING RECORDS.	Current +2

	C - COUNCIL AND BY-LAWS	RETENTION
00C00	COUNCIL, BOARDS AND BY-LAWS GENERAL RECORDS RE: COUNCIL BOARD AND BYLAWS WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER HEADING AVAILABLE.	Current +1
00C01	BY-LAWS FINAL VERSIONS & AMENDMENTS & ATTACHMENTS THAT ARE LEGALLY PART OF BY-LAW. EXCLUDES BACKGROUND DATA-FILE BY SUBJECT.	Perm. (Copy Retention Superseded)
00C02	BY-LAWS - OTHER MUNICIPALITIES FINAL AND DRAFT VERSIONS OF BY-LAWS OF INTEREST.	Terminated
00C03	COUNCIL AGENDA NOTICES OF MEETINGS AND AGENDA OF COUNCIL MEETINGS. WORKING NOTES USED IN PREPARATION OF AGENDA.	Superseded + 5
00C04	COUNCIL MINUTES MINUTES OF PROCEEDINGS OF COUNCIL MEETINGS, AII ATTACHMENTS TO MINUTES AND WORKING PAPERS. EXCLUDE COUNCIL COMMITTEES - C05/06, RPTS TO COUNCIL – C11, GOVERNING LAWS: MUNICIPAL ACT	Perm. Copy retention 2 years Working notes 6 years
00C05	COUNCIL COMMITTEE AGENDA NOTICES OF MEETING & AGENDA FOR COMMITTEES OF COUNCIL, POLICE SERVICES BOARD ETC.	Superseded Agenda package 6 years minus minutes
00C06	COUNCIL COMMITTEE MINUTES MINUTES OF COMITTEES OF COUNCIL. GOVERNING LAWS: MUNICIPAL ACT	Perm- pull minutes
00C07	ELECTIONS RETURNED NOTICES, LISTS OF OFFICIALS, VOTERS LISTS, NOMINATIONS, ELECTION RESULTS, INFORMATION ON WARD BOUNDARIES, ADVERTISING. GOVERNING LAWS: MUNICIPAL ELECTIONS ACT	T+ 90 T= Election results declared (Subject to Municipal Elections Act Provisions for Extension in Case of a
		Recount) Terminated +3
00C08	GOALS AND OBJECTIVES STRATEGIC PLANNING, GOALS & OBJECTIVES, MISSION STATEMENTS	Superseded Subject to Archival Selection
00C09	MOTIONS AND RESOLUTIONS FINAL SIGNED VERSIONS OF RESOLUTIONS & MOTIONS OF COUNCIL	Perm. Copy Retention 1 year
00C10	MOTIONS AND RESOLUTIONS - OTHER MUNICIPALITIES INCLUDES FINAL DRAFT VERSIONS OF MOTIONS AND RESOLUTIONS OF OTHER MUNICIPALITIES WHICH ARE OF INTEREST.	Terminated
00C11	REPORTS TO COUNCIL INCLUDES ALL REPORTS TO COUNCIL. FILED BY SUBJECT.	Superseded +5** Subject to Archival Selection
00C12	APPOINTS TO BOARDS AND COMMITTEES INCLUDES RECORDS REGARDING APPOINTMENTS BY COUNCIL OF STAFF AND COUNCIL MEMBERS.	Perm.
00C13	COUNCIL, BOARDS AND BY-LAWS INCLUDES RECORDS REGARDING THE ESTABLISHMENT OF POLICY AND BY-LAWS, AND THE OPERATIONS OF COUNCIL AND THE BOARDS FOR WHICH COUNCIL IS RESPONSIBLE.	Perm.

	D - DEVELOPMENT AND PLANNING	RETENTION
00D00	DEVELOPMENT AND PLANNING - GENERAL RECORDS RE: DEVELOPMENT & PLANNING WHICH CANNOT BE HISTORICAL PROPERTIES: SURVEYS, TITLE. LACAC	Current + 1 Perm- LACAC, historical
00D01	DEMOGRAPHIC STUDIES POPULATION GROWTH, CENSUS REPORTS, DENSITY STUDIES TYPE, LEVEL & RATE OF GROWTH OF EMPLOYMENT UNEMPLOYMENT, DEVELOPMENT CHARGES, LOT LEVIES ETC. EXCLUDES VITAL STATISTICS - L12	1O** Subject to Archival Selection Development Charges By- Laws in By-Law books –Perm. See C01
00D02	ECONOMIC DEVELOPMENT GROWTH OF ECONOMY, STUDIES, STATISTICS, PROJECTION. EXCLUDES: DEMOGRAPHIC - D01, RESIDENTIAL DEV - D04, TOURISM DEVELOPMENT - D06	1O** Subject to Archival Selection
00D03	ENVIRONMENT PLANNING LONG RANGE ENVIRONMENT STORM DRAINAGE, FLOOD CONTROL, PARKS, WASTE MANAGEMENT. EXCLUDES MONITORING – E05, ACTUAL WASTE MANAGEMENT - E06	1O** Subject to Archival Selection
00D04	RESIDENTIAL DEVELOPMENT AVAILABILITY OF HOUSING. ASSESSMENTS OF NEED FOR AFFORDABLE HOUSING, OCCUPANCY RATES, HOUSING COST STATISTICS, ETC.	1O** Subject to Archival Selection
00D05	NATURAL RESOURCES MANAGEMENT & PRESERVATION OF FORESTS. CHARACTOERISTICS OF MINERALS & MINERAL DEPOSIT. NATURAL RESOURCES INFORMATION.	1O** Subject to Archival Selection
00D06	TOURISM TOURISM INDUSTRY & EFFORTS TO PROMOTETOURISM & USE AS A CONVENTION SITE OR SPECIAL EVENTS.	1O** Subject to Archival Selection
00D07	CONDOMINIUM PLANS APPROVED APPLICATIONS, BACKGROUND DATA FIRE STATIONS POOLS OFFICES. SITE MEETINGS, CONSULT RPTS., COST RPTS, ARCHITECT-ENGINEERING DRAWINGS	Perm.
00D08	OFFICIAL PLANS OFFICIAL & SECONDARY PLANS & AMENDMENTS. OBJECTIVE & POLICIES RE: PLANNING, DEVELOPMENT & REDEVELOPMENT OF PLANNING DISTRICTS.	Perm.
00D09	OFFICIAL PLAN AMENDMENT APPLCIATIONS APPLICATIONSTO AMEND OFFICIAL OR SECONDARY PLANS. BACKGROUND & STAFF REPORTS, NOTICES, RESOLUTIONS, DECISIONS.	Perm.
00D10	SEVERANCES GRANTING OFSEVERANCES TO PARCELS OF LAND.	Perm. Moved to Property Files
00D11	SITE PLAN CONTROL PROVISION OF SERVICES TO INDIVIDUAL LAND SITES, H2O, SEWAGE, UTIL APPROV, CORRES RE: PARKING DRAIN DRIVEWAY. EXCLUDE SYST FOR SERVICING - SEE EACH SUBJ.	Perm.
00D12	SUBDIVISION PLANS APPROVALS (RES & COMM) DRAWINGS, TECHNICAL REPORTS CORRESPONDENCE, COMMENTS, NOTES, BACKGROUND DATA. SEE MANUAL 02-01-OS PG 12	Perm.

00D13	VARIANCES GRANTING OF VARIANCES IN LAND USE FROM EXISTING REGULATIONS, MINOR VARIANCE, COMMITTEE OF ADJUSTMENT EXCLUDE BUDGET VARIENCES – FO5	Perm. Moved to Property Files
00D14	ZONING RECORDS & STANDARDS RE: DESIGN OF ZONES FOR LAND USE PLAN., ZONING APPLIC. EXCLUDE ZONING BY-LAWS – CO1, VARIANCES - D13	Perm. Moved to Property Files
00D15	EASEMENTS	Perm.

00D15 EASEMENTS

RIGHTS OF WAY & EASMENTS RE: MUNICIPALOWNERSHIP OF PRIVATE LANDS TO MAINTAIN PUBLIC See Sec. Category L04 SERVICES SUCH AS H20, SEWER LINES THAT CROSS PRIVATE PROPERTIES. EXCLUDE ORIGINAL AGREEMENT – L04

	D - DEVELOPMENT AND PLANNING	RETENTION
00D16	ENCROACHMENTS PRIVATE PROPERTIES ENCROACHING ON MUNICIPAL LANDS SURVEYS & OTHER RELATED DOCUMENTS EXCLUDE ORIGINAL AGREEMENTS - L04	Perm.
00D17	ANNEXATION/AMALGAMATION RESRTUCTURING, ANNEXING & AMALGAMATING OF LAND ADJACENTTO MUNICIPAL LAND TO ACCOMMODATE GROWTH, TRANSITION BOARD. MAY INCLUDE STUDIES OF COUNTY RESTRUCTURING.	Perm.
00D18	COMMUNITY IMPROVEMENT PROJECTS RECORDS, STUDIES, STATISTICS, BACKGROUND DATA RE: COMMUNITY DEVELOP PROG. HOUSE REHAB PROGRAMS. CAUSE STUDY - LAKEFIELD EXCLUDE ECONOMIC DEVELOPMENT - D02	Terminated + 7** Subject to Archival Selection T=completion of project
00D19	MUNICIPAL ADDRESSING INCL. RECORDS REGARDING REQUESTS FOR AND ASSIGN OF NEW SUBDIVISION AND OTHER ST. NAMES AND #'S. MAY INCL. CORRES. RPTS, DRAWINGS, COPY OF RELATED BYLAW.	Superseded + 10**-Subject to Archival selection
00D20	REFERENCE PLANS INCLD REGISTERED DEPOSIT PLANS-SITE PLANS-PROPERTY SURVEY PLANS AS RECEIVED FROM REGISTRY OFFICE. MAY INCLD. CORRESPONDENCE.	Perm.
00D21	INDUSTRIAL/COMMERCIAL DEVELOPMENT INCD RECORDS REGARDING PROMOTION AND DEVELOPMENT OF INDUSTRY AND COMMERCE. RECORDS INCLUDE STUDIES STATISITCS, PROJECTIONS, ETC.	10** Subject to Archival Selection

	E – ENVIRONMENTAL SERVICES	RETENTION
00E00	ENVIRONMENTAL SERVICES - GENERAL RECORDS RE: ENVIRONMENTAL SERVICES WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER AVAILABLE	Current + 1
00E01	SANITARY SEWERS DESIGN, CONSTRUCTION & MAINTENANCE OF SANITARY SEWERS. GREY WATER/SEWAGE EXCLUDE WASTE MANAGEMENT - E07, STORM SEWERS - E02, TREATMENT PLANTS - E03.	Perm Specifications
00E02	STORM SEWERS DESIGN, CONSTRUCTION & MAINTENANCE OF STORM SEWERS. RAIN WATER	Perm Specifications
00E03	TREATMENT PLANTS OPERATION OFTREATMENT & PUMPING STATIONS & LAGOONS. SEWAGE EXCLUDE WATER PUMPING STATIONS - E08 (*SEE E03 EXCEPTIONS AT BOTTOM OF PAGE)	Perm Specifications
00E04	TREES TREE REMOVAL, TRIMMING & PRUNING & PRESERVATION	Terminated + 1 T= Closure of file
00E05	ENVIRONMENTAL MONITORING ROUTINE MONITORING OF WATER & AIR QUALITY, WATER QUANTITY, CREEKS, FLOODS, WEEDS, NOISE, EROSION TOP SOIL & STORM H20. LANDFILL ENVIRONMENTAL MONITORING EXCLUDE BY-LAW – PO1, COMPLAINT- M04	Permanent
00E06	UTILITIES UTILITY SERVICES PROVIDED TO RESIDENTS. TELEPHONE LINES, GAS MAINS, POWER LINES & WATER METRES. EXCLUDE SITE PLANS - D11	5 YEARS
00E07	WASTE MANAGEMENT COLLECTION & DISPOSAL OF WASTE. LANDFILL SITE RECORDS/STATISTICS, RECYCL, ENERGY FROM WASTE, SOURCE SEPARAT & COLLECT & COMPOSTING. GARBAGE SEE MANUAL 02-01-05 PG I5	10** Subject to Archival Selection
00E08	WATER WORKS DESIGN, CONSTRUCTION & MAINTENANCE OF WATER MAINS, TANKS, PIPELINES & RELATED FACILITIES & EQUIPMENT. CLEAN WATER	Perm.
00E09	DRAINS DESIGN, CONSTRUCTION & MAINTENANCE OF DRAINS ENGINEER REPORTSSPECI FICATIONS,CORRESPONDENCE, MUNICPAL OPEN DITCH, COPIES OF RELEVENT BY LAW	Perm.

*E03 EXCEPTIONS	
COA Certificate of Approval	
Lagoon Aeration	5 Years
General	5 Years
Equipment	5 Years
Lagoon Tests	5 Years
Grants/Funding	5 Years

	F - FINANCE AND ACCOUNTING	RETENTION
00F00	FINANCE AND ACCOUNTING - GENERAL FINANCE & ACCOUNTING RECORDS WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER AVAILABLE.	C + 1 Do Not File - accounting records required for tax purposes
00F01	ACCOUNTS PAYABLE FUNDS PAYABLE BY THE MUNICIPALITY. PAID INVOICES REBATES, LEVIES PAYABLE, REPORTS, MEMBERSHIP FEES, TELEPHONE BILLS.	Current + 6
00F02	ACCOUNTS RECEIVABLE FUNDS OWING TO MUNICIPALITY. INVOICES, BILLING LISTINGS, RECOVERIES REPORTS, TAX, WATEF & RENT RECEIVABLES. TIPPING ACCOUNT EXCLUDE WRITE OFFS - F23	Current + 6
00F03	AUDITS INTERNAL & EXTERNAL FINANCIAL AUDITS OF ACCOUNTS EXCLUDE OPERATONAL AUDITS - SEE EACH SUBJECT AUDITED FINANCIAL STATEMENTS – F10	Perm.
00F04	BANKING BANKING TRANSACTIONS & RELATIONSHIPS WITH BANKS. STATEMENTS, RECONCILIATIONS, DEPOSIT RECORDS, VISA	Current + 6
00F05	BUDGETS AND ESTIMATES DEPARTMENTAL & CORPORATE BUDGETS, CAPITAL & OPERATING. NOTES, CALCULATIONS, BACKGROUND DATA. ALSO INCLUDE BUDGET VARIENCES.	Perm.
00F06	ASSETS CURRENT & FIXED ASSETS. INVENTORIES, RECORDS OF: INITIAL EXPENDITURE, DEPRECIATION, AMORTIZATION DISPOSAL. EXCLUDES: LAND ACQUISITION & SALE - L07	T + 6 T= Disposal of Assets (Does not include property see L-07)
00F07	CHEQUES CANCELLED CHEQUES, REQUISITIONS, LISTINGS SUPPORTING DOCUMENTS FOR AUTHORIZATION EXCLUDE BANKING - F04	Current + 6 Perm.** Subject to Archival Selection
00F08	DEBENTURES AND BONDS DEBENTURES & BONDS ISSUED. INITIAL ISSUANCE & PAYMENT MADE TO INVESTORS. EXCLUDE DEBENTURE REGISTERS - F14	
00F09	EMPLOYEE AND COUNCIL EXPENSES TRAVEL& MEETING EXPENSE STATEMENTS & RECEIPTS FOR EMPLOYEES, COUNCIL & COMMITTEE MEMBERS.	Current + 6
00F10	FINANCIAL STATEMENTS BALANCE SHEET, INCOME STATEMENT, STATEMENT OF SOURCE, APPLICATION OF FUNDS, WORKING NOTES, CALCULATIONS & BACKGROUND DATA.	Perm** Subject to Archival Selection
00F11	GRANTS AND LOANS REVENUE GENERATED BY GRANTS-IN-LIEU, PROVINCIAL & FEDERAL GRANTS, LOANS & SUBSIDIES. SUBMISSIONS & ACKNOWLEDGEMENTS. ROAD & TRANSIT SUBSIDIES. MUNICIPAL GRANTS	Current + 6** Subject to Archival Selection
00F12	INVESTMENTS INVESTMENTS, TERM DEPOSITS, PROMISSORY NOTES.	Current + 6
00F13	JOURNAL VOUCHERS COMPLETED JOUNRAL VOUCHER FORMS, INPUT FORMS, BACKGROUND DATA USED TO SUPPORTJOURNAL ENTRIES.	Current + 6

00F14

SUBSIDIARY LEDGERS, REGISTERS AND JOURNALS SUBSIDIARY REGISTERS, LEDGERS & JOURNALS DEBENTURE REGISTERS, PAYMENT & RECEIPTJOURNALS PAYROLL REGISTERS. A/P JOURNALS EXCLUDE BACKGROUND DATA

GENERAL LEDGERS AND JOURNALS ALL RECORDS IN THE BOOKS OF ORIGINAL ENTRY, GENERAL LEDGER WORKING PAPERS, WORKING PAPERS 00F15 Perm.

Current + 6

	F - FINANCE AND ACCOUNTING	RETENTION
00F16	PAYROLL PAYMENT OF SALARY, WAGES DEDUCT, PAYLISTS, OHIP, BLUECROSS, T4'S, OMERS, STATS CAN RPTS, HONORARIA COUNCIL FEES. EXCLUDE PAYROLL REGIST- F14, ATTEND – HO1 GOVERNING LAWS: FOI	Current + 6 T4's = 10
00F17	PURCHASE ORDERS AND REQUISITIONS PURCHASE ORDERS, REQUISITIONS, BLANKET ORDERS, BACKGROUND DATA AUTHORIZING PROCUREMENT EXCLUDE QUOTATIONS & TENDERS - F18	Current + 6
00F18	QUOTATIONS AND TENDERS QUOTES & TENDERS FROM SUPPLIERS. REQUESTS FOR PROPOSAL, INVITATIONS TO TENDER, PROPOSALS, TENDER SUBMISSIONS, PREQUAUFICATIONS, SELECTION DATA, INFRASTRUCTURE, TENDER PROPOSALS GOVERNING LAWS: FOI	Current + 6
00F19	RECEIPTS RECEIPTS ISSUED FOR PAYMENT OF ITEMS SUCH AS PARKING TICKETS, RENTALS, TAXES, TAX STUBS, TIPPING FEES	Current + 6
00F20	RESERVE FUNDS OBLIGATORY &/OR DISCRETIONARY RESERVE FUNDS, WORKING FUNDS, CONTINGENCY FUNDS, CAPITAL PROJECTS INFORMATION SYSTEMS RESERVES, ETC.	Perm.
00F21	REVENUES REVENUES OTHER THAN ASSESSMENT TAXES & WATER. FEES FOR APPLICATIONS, PARKING TICKETS, LOT LEVIES, DEVELOPMENT CHARGES, POLICE ESCORTS, AUCTION SALES	Current+ 6
00F22	TAX ROLLS AND RECORDS TAXATION RECORDS OF LONG TERM IMPORTANCE. ASSESSMENT ROLLS, TAX SALE RECORDS & DEEDS, TAX ARREARS REGISTER CARDS, TAX COLLECTOR ROLLS GOVERNING LAWS: F016	Perm.
00F23	WRITE OFFS ACCOUNTS RECEIVABLE WHICH HAVE BEEN WRITTEN OFF AS UNCOLLECTABLE, & RECORDS OF BANKRUPTCIES. EXCLUDE A/R · F02 GOVERNING LAWS: F01	Current+ 6
00F24	TRUST FUNDS FUNDS ESTABUSHED FOR MONEY HELD IN TRUST BEQUESTS, ONTARIO HOME RENEWAL PLAN (OHRP) ETC.	T+ 6 T = Closure of Account
00F25	SECURITY DEPOSITS INCLUDE DEVELOPMENT DEPOSITS, LETTERS OF CREDIT, PROOF OF INSURANCE WHEN REQUIRED AND RECORDS OF MONIES HELD AS SECURITY (I.E.BONDS)	T + 6 T = Closure of Account

	H - HUMAN RESOURCES	RETENTION
00H00	HUMAN RESOURCES - GENERAL RECORDS RE: HUMAN RESOURCES WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER AVAILABLE GOVERNING LAWS: FOI	Current + 1
00H01	ATTENDANCE AND SCHEDULING EMPLOYEE ATTENDANCE, SHIFT SCHEDULE, VACATION SCHEDULE, HOURS OF WORK, TIMECARDS ETC. EXCLUDES PAYROLL – F16 GOVERNING LAWS: F16	Current + 7
00H02	BENEFITS BROCHURES, CORRESPONDENCE, EXPLANATORY DOCUMENTS RE: BENEFITS, GROUP INSURANCE, DENTAL PLANS EXCLUDE PAYROLL – F16, PENSIONS – H10	S (Superseded) + 2
00H03	EMPLOYEE RECORDS EMPLOYMENT HISTORY, APPLICATIONS, EVALUATIONS, RESUME, CORRESPONDENCE, EMPLOYEE ASSISTANCE. FULL PART-TIME & STUDENTS. MAY INCLUDE GRIEVANCES GOVERNING LAWS: FOI	T + 20 T = Termination of Employee
00H04	HEALTH AND SAFETY OCCUPATIONAL HEALTH & SAFETY OF STAFF, ACCIDENT REPORTS, WCB REPORTS, HEALTH & SAFETY PROGRAMS EXCLUDE EDUCATION - 508, ACCIDENTS TO PUBLIC – P05	T +20 T=Return to work or settlement of case. Minutes P- Refer To C06
00H05	HUMAN RESOURCE PLANNING SUCCESSION PLANNING, EXECUTIVE PLACEMENT, STAFF TURNOVER, RETIREMENT PLANS, ANNUAL HIRE/PROMOTION TARGETS, FREEZES, ETC. EXCLUDE EMPLOYEE FILE - H03	5** Subject to archival selection
00H06	JOB DESCRIPTIONS JOB DESCRIPTIONS & SPECIFICATIONS BACKGROUND DATA	S + 2
00H07	LABOUR RELATIONS COLLECTIVE BARGAINING, CORRESPONDENCE WITH UNIONS EXCLUDE GREVIANCE5 - H03, COLLECTIVE AGREEMENT - L04	Perm. T = Expiry of Contract period
00H08	ORGANIZATION REPORTING RELATIONSHIPS, REORGANIZATION, ORGANIZATIONAL ANALYSIS, ORGANIZATION CHARTS. EXCLUDE JOB DESCRIPTIONS - H06	Superseded + 2
00H09	SALARY PLANNING PLANNING & SCHEDUUNG OF SALARIES. JOB EVALUATION, SALARY SURVEYS, JOB CLASSIFICATIONS. REFERENCE RE: PAY EQUITY. EXCLUDE EMPLOYEE RECORDS - H03	Current + 5
00H10	PENSION RECORDS PENSION OBLIGATIONS UNDER OMERS. EXCLUDE GENERAL PENSION INFO - H02, DEDUCTIONS, OMERS - FI6	T + 20 T = Death of employee/ beneficiary
00H11	RECRUITMENT RECRUITMENT OF STAFF, JOB POSTINGS, ADVERTISEMENT, COMPETITIONS & UNSUCCESSFUL APPLICANTS GOVERNING LAWS: FOI	T + 1 T = Deadline for job posting C = Unsolicited resumes

00H12 TRAINING AND DEVELOPMENT COURSES OFFERED TO EMPLOYEES, CAREER & PROFESSIONAL DEVELOPMENT PROGRAMS, ORIENTATION MATERIALS. EXCLUDE EMPLOYEE RECORDS - H03

Current +2 Only courses developed & presented by the municipality are subject to archival selection

	L - LEGAL AFFAIRS	RETENTION
00L00	LEGAL AFFAIRS - GENERAL RECORDS RE: LEGAL AFFAIRS WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER AVAILABLE	Current + I
00L01	APPEALS AND HEARINGS TRANSCRIPTS & RELATED DOCUMENTS RE: APPEALS, HEARINGS, LEGAL PROCEEDINGS, ZONING APPEALS, OFFICIAL PLAN APPEALS. EXCLUDE LITIGATION – L02/03	Perm.
00L02	CLAIMS AGAINST THE MUNICIPALITY LIABILITY CLAIMS MADE BY OTHERS AGAINST THE MUNICIPALITY. EXCLUDE APPEALS & HEARINGS – L01	T + 20 T = Resolution of Claim and all Appeals
00L03	CLAIMS BY THE MUNICIPALITY LIABIILTY CLAIMS AGAINST OTHER PARTIES MADE BY THE MUNICIPALITY. LIVESTOCK CLAIMS EXCLUDE APPEALS & HEARINGS – L01	T + 20 T = Resolution of claims and all appeals
00L04	CONTRACTS AND AGREEMENTS - UNDER SEAL AGREEMENTS ENTERED INTO BY MUNICIPALITY. CONTRACT INSURANCE POLICIES, COLLECTIVE AGREEMENTS, ETC.	PERM. T=Termination of agreement
00L05	INSURANCE APPRAISALS APPRAISALS OF MUNICIPAL PROPERTIES FOR INSURANCE.	5** - Subject to archival selection
00L06	INSURANCE POLICIES INSURANCE POLICY DOCUMENTS. VEHICLE, LIABILITY, THEFT, FIRE. EXCLUDE EMPLOYEE GROUP INSURANCE - H02; THIRD PARTY CONTRACTS – L04	Perm S = Expiry of policy
00L07	LAND ACQUISTION AND SALE REAL ESTATE TRANSACTIONS & CONVEYANCE OF LAND, SUCH AS LOT SALES ALLY CLOSE & ALLOW VOLUNT & EXPROP. LEASE, DEED, LETTER, EXPROPRIATION PLANS. APPRAISAL, LAND TRANSFER	Perm.
00L08	OPINIONS AND BRIEFS COPIES OF OPINIONS & BRIEFS PREPARED BY MUNICIPAL LEGAL COUNSEL ON SPECIFIC ISSUES & BY-LAWS	Terminated +7 T = Closure of file
00L09	PRECEDENTS JUDGEMENTS & DECISIONS WHICH MAY AFFECT THE MUNICIPALITY'S POSITION IN ACTUAL OR POTENTIAL LEGAL MATTERS	Terminated + 7 T = Judgement
00L10	FEDERAL LEGISLATION BILLS, ACTS & REGULATIONS ENACTED BY PARLIAMENT OF CANADA OF INTEREST TO MUNICIPALITY	Terminated +5** T = Assent
00L11	PROVINCIAL LEGISLATION BILLS, ACTS & REGULATIONS ENACTED BY ONTARIO LEGISLATURE WHICH AFFECT OR ARE OF INTEREST TO MUNICIPALITY	Term1nated +5** T = Assent
00L12	VITAL STATISTICS REGISTERS OF BIRTHS, DEATHS, MARRIAGES. BURIAL PERMITS EXCLUDE POPULATION STATISTICS – D01 GOVERNING LAWS: FOI	Perm. (Marriage Licence Applications 2 years)
00L13	PROSECUTIONS PROSECUTIONS TO ENFORCE BY-LAWS, PROVINCIAL & FEDERAL LEGISLATION. EXCLUDE APPEALS & HEARINGS - L01, BY-LAW ENFORCEMENT – P01, WARRANTS - P12 GOVERNING LAWS: F0I	Terminated + 7 T = Delivery of judgment

00L14 CONTRACTS AND AGREEMENTS - SIMPLE INCLUDE CONTRACTS AND AGREEMENTS NOT UNDER CORPORATE SEAL, SUCH AS EQUIPMENT RENTAL AND SERVICE CONTRACTS AND VEHICLE LEASE AND PURCHASE AGREEMENT

Terminated + 7 T = Expiry of contract

	M - MEDIA AND PUBLIC RELATIONS	RETENTION
00M00	MEDIA AND PUBLIC RELATIONS - GENERAL RECORDS RE: MEDIA & PUBLIC RELATIONS WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER AVAILABLE.	Current + 1
00M01	ADVERTISING Public advertising in Magazines, Newspapers, Radio, Television, Transit. Exclude News Realeases - M06, Recruitment – H11, Elections – C07	Current + 2
00M02	CEREMONIES AND EVENTS PARTICIPATION IN SPECIAL EVENTS, OPENINGS, ANNIVERSARIES. REMEMBERANCE DAY, WINTER CARNIVAL SET-UP AND RUNNING OF EVENTS.	Current + 2
00M03	CHARITABLE CAMPAIGNS/FUND RAISING RAISING OF FUNDS & DONATIONS FOR MUNICIPALITY PROGRAMS CHARITIES. UNITED WAY, CANCER FUND, COMMUNITY INTEREST GROUPS. EXCLUDE RECEIPTS – F19	Current + 2
00M04	COMPLAINTS, COMMENDATIONS AND INQUIRIES COMPLAINTS, COMMENDATIONS, REQUEST FOR INFORMATION, GENERAL INQUIRIES RE: SERVICES OR COUNCIL PROCEEDINGS. EXCLUDE FOI REQUESTS - A17	Terminated + 2** - SUBJECT TO ARCHIVAL SELECTION
00M05	NEWS CLIPPINGS CLPPINGS FROM NEWSPAPERS, JOURNALS & OTHER PRINT MEDIA. EXCLUDE CLIPPINGS USED AS REFERENCE MATERIAL - SEE RELEVANT SUBJECT.	Current + 2
00M06	NEWS RELEASES BACKGROUND DATA, FINAL & DRAFT VERSIONS OF NEWS RELEASES ISSUED. MESSAGES FOR SPECIAL EVENT PROGRAMS.	Current + 2
00M07	PUBLICATIONS TYPED MANUSCRIPTS, ARTWORK, PRINTED COPIES, ETC RE: TOURISM, TRADE SHOWS, CURRENT EVENTS INDUSTRIAL & BUSINESS DIRECTORIES, MAPS.	Current + 2
00M08	SPEECHES AND PRESENTATIONS BACKGROUND DATA, DRAFT & FINAL VERSIONS OF SPEECH, PRESENT & CONFERENCES GIVEN ELECTED & NON-ELECTED OFFICIALS. EXCLUDE MEDIA COVERAGE - 055	Current + 2
00M09	VISUAL IDENTITY AND INSIGNIA STANDARDS RE: DESIGNS IN A VISUAL IDENTITY PROGRAM (VIP). LOGO, LETTERHEAD, SIGNAGE, VEHICLE IDENT, CORPORATE INSIGNIA & SEALS OF OFFICE.	Perm.

	P - PROTECTION SERVICES	RETENTION
00P00	PROTECTION AND ENFORCEMENT SERVICES - GENERAL RECORDS RE: PROTECTION & ENFORCEMENT SERVICES WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER AVAILABLE.	Current + 1
00P01	BY-LAW ENFORCEMENT PARKING, PEST CONTROL, FENCE VIEWING, ETC. EXCLUDE INSPECTIONS – P07/8, ENVIRONMENT - 05, PROSECUTIONS – L13	Terminated + 5
00P02	DAILY OCCURRENCE LOGS LOGS OF DAILY OCCURRENCES, POLICE DISPATCHES, FIRE ASSISTANCE CALLS	Terminated + 3
00P03	EMERGENCY PLANNING PLANNING & REHEARSING OF EMERGENCY MEASURES, EMERGENCY PLAN	Superseded
00P04	HAZARDOUS MATERIALS DATA & REPORTS ON CHEMICALS & SUBSTANCES THAT POSE FIRE HAZARDS. TOXIC SUBSTANCE CONTROL. TRANSPORT & EFFECTS. EXCLUDE STAFF SAFETY TRAINING – H04	Superseded + 5 (T + 5 years of PCB material storage records after PCB removed from site)
00P05	INCIDENT/ACCIDENT REPORTS VANDALISM, SECURITY, ACCIDENTS AT RECREATIONAL & OTHER MUNICIPAL BUILDINGS. OCCURRENCE REPORTS. EXCLUDE SECURITY – A18, STAFF ACCIDENTS – H04	Terminated + 3 T = After last notation
00P06	BUILDING AND STRUCTURAL INSPECTIONS PREVENTION, STRUCTURAL. EXCLUDE BY-LAW ENFORCEMENT – P01	PERM.
00P08	INVESTIGATIONS INVESTIGATIONS RE: LAW ENFORCEMENT, TRAFFIC ACCIDENTS, FIRE FIGHTING. EXCLUDE BY-LAW ENFORCEMENT – P01	Terminated + 3 T = Resolution of investigation
00P09	LICENCES LICENCES ADMINISTERED OR REQUIRED BY MUNICIPALITY OR PROVINCE. TAXIS, DOGS, LIQUOR, BUSINESSES, LOTTERIES ADD QUARRIES, ETC. EXCLUDE MARRIAGE LICENCE	Terminated + 2 T = Expiry of licence re: Lotteries, Dogs. Pits/Quarries in Property File
00P10	BUILDING PERMITS PERMITSISSUED TO BUILDERS, CONTRACTORS, RESIDENTS GIVING PERMISSION TO BUILD OR RENOVATE.	Perm.
00P11	PERMITS, OTHER APPLICATIONS & PERMITS FOR SPECIAL EVENTS, ERECT SIGNS, PARK ON STREET, TRANSPORT LARGE LOADS, OPEN AIRE FIRE PERMITS, ETC EXCLUDE BUILDING PERMITS - P10	Terminated + 2 T = Expiry of permit
00P14	ANIMAL CONTROL CONTROL OF HOUSEHOLD PETS, STRAYS, LIVESTOCK, WILDLIFE, ANIMAL CONTROL RPTS. EXCLUDE DOG LICENCES – P09	Current + 2
00P15	COMMUNITY PROTECTION PROGRAMS INCLUDE RECORDS OF COMMUNITY PROTECTION AND CRIME PREVENTION SUCH AS NEIGHBORHOOD WATCH AND BLOCK PARENTS ETC. RECORDS INCLUDE CORRES. AND BROCHURES	Current + 2

	R - RECREATION AND CULTURE	RETENTION
00R00	RECREATION AND CULTURE - GENERAL RECORDS RE: RECREATION AND CULTURAL SERVICES WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY I F NO OTHER AVAILABLE.	CURRENT +1
00R01	HERITAGE PRESERVATION HERITAGE &. HISTORICAL DEVELOPMENT. DESIGNATION OF BUILDINGS, DISTRICTS & CEMETRIES EXCLUDE ORIGINAL BY-LAWS – C01	PERM.
00R02	LIBRARY SERVICES CIRCULATION LISTS, RECOMMENDATIONS FOR ADDITIONS, INFORMATION SEARCHES, INTER- LIBRARY LOANS, ETC. RECORDS RE: OPERATION OF UBRARY	CURRENT +2
00R03	MUSEUM AND ACHIVAL SERVICES REGISTERS OF HOLDINGS, MUSEUM PROGRAMS, ACTIVITY REPORTS, HISTORICAL SOCIETY HOLDINGS, ARCHIVAL OPERATONS, CONSERVATION DATA, RELATED RECORDS.	PERM.
00R04	PARKS MANAGEMENT CORRESPONDENCE, DESCRIPTIONS, REPORTS RE: SET-UP MANAGEMENT, DESIGN, LANDSCAPING, MAINTENANCE OF PARKS. MAPS, PLANS. DOCK LEASES EXCLUDE BUILDINGS - A20	CURRENT +2
00R05	RECREATIONALL FACILITIES CORRESPONDENCE, DESCRIPTIONS, REPORTS RE: ARENAS, RINKS, POOLS, FITNESS CENTRES, FLOOR PLANS & DRAWINGS. STREETFEST 2000, MILLENIUM CELEBRATION EXCLUDE FACILITIES CONSTRUCTION – A19	CURRENT +2
00R06	RECREATIONAL PROGRAMMING CORRESPONDENCE POLICY, APPLICATIONS, REGISTRATION RE : DEVELOPMENT & DELIVERY OF PROGRAMS. YOUTH, SPORT & FITNESS, ADULT EDUCATION, CRAFT. POLARFEST CUP, TAYLOR CUP, SELYMPICS	CURRENT +2

	S - SOCIAL SERVICES	RETENTION
00500	SOCIAL AND HEALTH CARE SERVICES - GENERAL RECORDS RE: SOCIAL & HEALTH CARE SERVICES PROVIDED TO INDIVIDUALS WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER AVAILABLE	SUPERSEDED
00S05	WELFARE CASE RECORDS INDIVIDUAL SOCIAL ASSISTANCE RECIPIENTS EXCLUDE PROGRAM INFO - S04 GOVERNING LAWS: F0I	CURRENT +7

	T - TRANSPORTATION	RETENTION
00Т00	TRANSPORTATON - GENERAL RECORDS RE: TRANSPORTATION WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER AVAILABLE.	Current + 1
00T01	ILLUMINATION INSTALLATION & REPAIR OF EQUIPMENT TO ILLUMINATE ROADS, STREET & PEDESTRIAN CROSSOVER UGHTS. POWER CONSUMPTION STUDIES.	Terminated + 6 (T = Completion of Project) Specifications - P
00T02	PARKING PARKING ISSUES, HANDICAPPED, LOT & GARAGE OPERATIONS, FIRE ROUTES, EMPLOYEE PARKING	Terminated + 6 (T = Closure of lot or space)
00T04	ROAD CONSTRUCTION RECORDS, STUDIES REGARDING CONSTRUCTION PROJECTS ON ROAD, NEW ROADS, MAJOR IMPROVEMENTS TO EXISTING ROADS, RESURFACING, WIDENING, BRIDGES ETC. EXCLUDES: DESIGN, PLANNING –T05, ROUTINE MAINENANCE – T06	Terminated + 15** (Completion of Project Specifications – P)
00T05	ROAD DESIGN AND PLANNING ESTIMATES & OTHER RECORDS RE: SPECIFIC PROJECTS, CURBS, SIDEWALKS, CYCLE & FOOT PATHS, WALKWAYS. ENGINEERED DRAWINGS	Terminated + 15** (Completion of Project Specifications – P) Perm.
00T06	ROAD MAINTENANCE INSPECTION & MAINTENANCE. CULVERTS, MINOR REPAIRS TO CURBS, SIDEWALKS, ETC. GRADING, PLOUGHING, SANDING OF ROADS. SNOW REMOVAL, CLEANING, ETC.	Terminated + 15** T = Completion of Project Specifications – P
00T07	SIGNS AND SIGNALS MANUFACTURE & INSTALLATION OF SIGNS AND SIGNALS. EXCLUDE VISUAL IDENTITY PROGRAM - M09	Terminated +6 T = Removal of sign/signal
00T08	TRAFFIC TRAFFIC FLOW ON ROADS. INTERSECTION DRAWINGS, PEDESTRIAN CROSSOVERS, CROSSING GUARDS, TRAFFIC REPORTS, ACCIDENT STATS, TEMPORARY ROAD CLOSURES	Terminated + 10** T = Modification of installation
00Т09	ROADS AND LANE CLOSURES INCLUDE RECORDS ON ROADS AND LANES CLOSED PERMANENT OR REGULAR BASIS. RECORDS INCLUDE REPORTS, APPRAISALS, CORRESPONDENCE AND DISTRICT COURT APPLICATIONS.	Perm.** Temporary closures 2 years

	V - VEHICLES AND EQUIPMENT	RETENTION
00V00	VEHICLES AND EQUIPMENT GENERAL RECORDS RE: VEHICLES & EQUIPMENT WHICH CANNOT BE CLASSIFIED ELSEWHERE. USE ONLY IF NO OTHER AVAILABLE.	Current +1
00V01	FLEET MANAGEMENT VEHICLE CURRENT LEASED OR OWNED, OPERATE & MAINTAIN HISTORY FILES, ACCIDENT REPORTS MAINTENANCE, REGISTRATION, DISPOSAL EXCLUDE INSURANCE – L06	Terminated + 2 T = Termination of vehicle use or expiry of lease
00V02	MOBILE EQUIPMENT MOBILE EQUIPMENT USED WITH VEHICLES. MAINTENANCE & HISTORY ON GENERATORS, PUMPS, SNOWBLOWERS, SANDERS, ETC.	Terminated + 2
00V03	TRANSPORTABLE EQUIPMENT LAWNMOWERS, HOSES, WEEDEATERS, DRILLS, RESCUE EQUIPMENT.	Terminated + 2
00V04	PROTECTIVE EQUIPMENT PROTECTIVE EQUIPMENT. MAINTENANCE & HISTORY ON BREATHING APPARATUS. BREATHING TANKS, DOWN ALARMS, ETC. EXCLUDE UNIFORMS & CLOTHING – A14	Terminated + 2